

MIA WEBINAR SERIES

# PRE & POST IPO RULES

19 December 2022 (Monday), 9.00am to 1.00 pm

Before embarking on an IPO, it is essential to be familiar with the regulatory landscape of Malaysia's capital market as well as the roles of both the Securities Commission and Bursa Malaysia.

The Pre-IPO section of this programme will particularly benefit SMEs and LEAP market listed companies aspiring to join the big boys in the Main and ACE Markets. The Post-IPO section will be crucial to understand the challenges that await a newly listed company to remain listed on Bursa Malaysia.

## OBJECTIVES

This programme seeks to help you to:

### PRE-IPO

- Distinguish and understand the segregation of roles between Securities Commission and Bursa Malaysia
- Review various methods of accessing the equity market via IPO, reverse take-over/ back door listing
- Understand SC's Enhanced IPO Framework (2021)
- Comprehend the entry requirements for Main, ACE & LEAP Markets
- Review various IPO rules relating to public shareholding spread, minimum issue price, offer for sale and moratorium

### POST-IPO, CONTINUOUS LISTING CRITERIA

- Understand the rationale behind public shareholding spread requirement, circumstances and implications of non-compliance
- Understand the various PN17 criteria and implications of non-compliance (Financial Distressed Companies)
- Understand the criteria relating to Inadequate Level of Operations and implications of non-compliance
- Understand the PN16 criteria and implications of non-compliance (Cash Companies)

# Pre & Post IPO Rules

## WHO SHOULD ATTEND

- Directors
- Chief Executive Officers
- Chief Financial Officers
- Corporate Finance Managers and Finance Managers
- Accountants
- Company Secretaries

## METHODOLOGY

A highly interactive learning session with trainer/speaker-led facilitation, live Q&As, quick polls/surveys, self-assessment quizzes and participant's feedback on learning outcome achievement.

## SPEAKER/TRAINER

### CHEE KAI MUN ACMA, CGMA

Kai Mun is Director cum Principal Trainer of CKM Advisory Sdn Bhd, a company providing training on Listing Requirements (LR), and has over 25 years' experience in advisory work relating to LR. Prior to this, he was Head and Vice President of Listing Advisory & Development at Bursa Malaysia, and Director of Compliance & Advisory at a corporate advisory firm.

His experience is from 3 perspectives: as a Bursa Malaysia regulator, an advisor-in-practice, and corporate finance experience with a listed company. He has conducted training in LR for directors and officers of listed companies and corporate finance personnel of investment banks, in his capacity as a Bursa Officer and a professional corporate trainer.

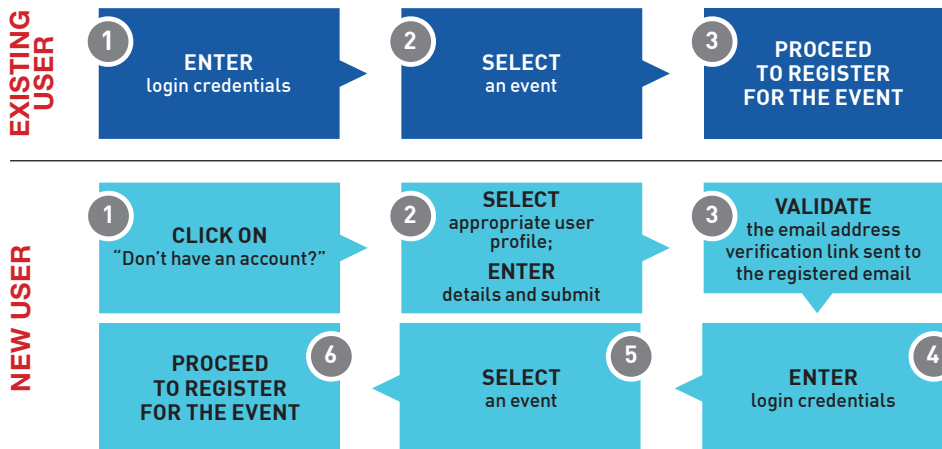
## PROGRAMME OUTLINE

|                      |   |
|----------------------|---|
| 8.30 am<br>–9.00 am  | Participants login to join the webinar  |
| 9.00 am<br>–11.00 am | Session 1: PRE-IPO <ul style="list-style-type: none"> <li>• Regulatory Framework               <ul style="list-style-type: none"> <li>&gt; Roles of Securities Commission (SC) &amp; Bursa Malaysia</li> <li>&gt; IPO, Reverse take-over &amp; back door listing</li> <li>&gt; SC's Enhanced IPO Framework (2021)</li> </ul> </li> <li>• Market Structures (Main, ACE, LEAP Markets)</li> <li>• Entry Requirements for Main Market               <ul style="list-style-type: none"> <li>&gt; Profit test</li> <li>&gt; Market capitalisation test</li> <li>&gt; Infrastructure project corporation test</li> </ul> </li> <li>• Entry Requirements for ACE and LEAP Markets               <ul style="list-style-type: none"> <li>&gt; Sponsor/Adviser driven framework</li> </ul> </li> <li>• IPO Rules for Main, ACE &amp; LEAP Markets               <ul style="list-style-type: none"> <li>&gt; Public shareholding spread (admission requirements)</li> <li>&gt; Minimum issue price</li> <li>&gt; Moratorium</li> </ul> </li> </ul> |
| 11.00 am<br>–1.00 pm | Session 2: POST-IPO <ul style="list-style-type: none"> <li>• Continuous Listing Criteria               <ul style="list-style-type: none"> <li>&gt; Public shareholding spread (continuing obligations)</li> <li>&gt; Financial condition (PN17/GN3)</li> <li>&gt; Inadequate level of operations (Paragraph 8.03A)</li> <li>&gt; Cash company (PN16/GN2)</li> </ul> </li> <li>• Q&amp;A Session</li> </ul>  |
| 1.00 pm              | End of Webinar  |

*NOTE: The order of topics to be covered may be revised at the trainer/speaker's discretion.*

## REGISTRATION PROCESS

- To view more events and download the full brochure, please visit: [pd.mia.org.my](http://pd.mia.org.my)
- Search and select the event
- Click 'Register' to experience the new system by continuing with the respective steps below:



For any assistance, please call (8.45am-5.30pm, Monday-Friday)  
**MIA Help Desk @ 603-2722 9000**

## TERMS & CONDITIONS FOR WEBINARS

### WEBINAR FEE

- Fee is payable to MALAYSIAN INSTITUTE OF ACCOUNTANTS
- For selected webinars, the fee includes e-materials.
- Individual Registration:** Full payment shall be made at the point of online registration.
- Corporate Registration:** Full payment shall be made within thirty (30) days from the date of the invoice or 1 day before the webinar, whichever earlier.
- Access to join the webinar shall be granted only upon full payment as per the above requirement.

### WEBINAR ACCESS LINK

- The Access Link will be emailed at least 24-hours before the commencement of the webinar.
- The Access Link is unique and should not be forwarded/shared with others.

### PAYMENT MODE

- Payment must be made through the **electronic channels i.e. online payment via the MIA member service portal and electronic fund transfer (EFT).**
- Payment by **cash and cheque is NOT ACCEPTABLE** effective from 1 January 2022.

### HRD CORP (FOR CLAIMABLE EVENTS ONLY)

- MIA is an approved Training Provider registered under 'Institut Akakuntan Malaysia' (MyCoID: 631967).

#### Employer's Obligations

- To ensure grant approval is obtained prior to event registration and to provide the Grant ID notification upon event registration.
- To make full payment to MIA as per the issued Invoice within 14 working days upon receipt of MIA's notification in the event the approved training fee is cancelled by HRDC due to non-compliance on the part of the participant or his/her employer or any valid reasons stipulated by HRDC.
- To settle the balance payment to MIA within 14 working days upon receipt of MIA's notification in the event only partial claim is approved by HRDC. MIA will provide copy of the original invoice and will not issue a new invoice for the balance amount.
- If employer has made payment prior to grant approval, a refund will be made to employer subject to reimbursement received from HRDC. Refund will be made upon receipt of duly completed employer's EFT Form.
- To provide required information and/or documents after completion of event for the purpose of HRDC Claim within 7 working days upon receipt of MIA's notification.

### CANCELLATION

Should the participant decide to cancel his/her enrolment, a cancellation policy shall be applied as follows:

- For written cancellation received with minimum seven (7) days' notice from the date of the webinar, no penalties will be imposed and full refund will be made to participants who have paid.
- For written cancellation received less than seven (7) days from the date of the webinar, an administrative charge of 20% of the registration fee will be imposed. Unpaid registrations will also be liable for a 20% administrative charge.
- No refunds will be made for written cancellations received on the day of the webinar or for participants who failed to join the webinar. Unpaid registrations will also be liable for full payment of the registration fee.
- Replacing registered participants is not allowed.
- Paid registration that is cancelled can opt to transfer the paid amount to future event(s) after deducting any applicable administrative charges.
- The transfer request to future event(s) should be confirmed by Corporate/Individual within three (3) days after cancellation otherwise the cancellation will be confirmed with refund action. Transfer request will not be entertained after the refund is processed.
- Corporate/Individual is required to top-up the balance amount if the amount to be transferred to the future event is insufficient.

- Any excess amount after transfer will be refunded to the Corporate/Individual's bank account as provided in the EFT form.
- Corporate/Individual is required to provide the EFT form each time when a refund is requested.

### PARTICIPANT'S CLASSIFICATION AND INFORMATION

Category: Corporate/Individual

- Please select the participant classification carefully as it determines the fee payable. No alteration will be allowed upon registration.
- The information on Corporate/Individual provided shall be deemed true and correct. No alteration will be allowed upon registration.

### METHODOLOGY, CERTIFICATE OF ATTENDANCE AND CPE CREDIT HOURS

- Live Q&As, quick polls/surveys will be carried out throughout the webinar.
- For selected webinars, pre and/or post course materials will be shared with participants.
- Self-assessment quizzes at the beginning as well as at end of the webinar will be given to enable participants to self-evaluate themselves on their learning performance and level of understanding of the programme content.
- Participants will be issued with an e-certificate of attendance and awarded CPE credit hours upon strict compliance of the following terms:**
  - Remain logged in at least 80% of the time allocated for the webinar,
  - Submit the post-course evaluation on learning outcome within 3 days after the completion of the webinar (late submission of the post-course evaluation will not be entertained).
- CPE credit hours will be credited into the MIA Member Services Portal within 14 days of the webinar for participants who have complied with all terms and conditions stipulated herein.
- Listening to pre-recorded webinar and/or reading from past webinar e-material shall not qualify as structured CPE credit hours.

### COPYRIGHT

The materials of the webinar shall not be disclosed or used in any manner, either wholly or partially against any other parties and/or used in any manner, either wholly or partially as a defence by you and/or any other parties under any circumstances. The participants are therefore prohibited from reproducing any materials of this programme. All copyright and/or intellectual property rights in any relevant materials produced in this Programme will remain with the party who produced such materials. MIA disclaims responsibility for the materials of this programme. Neither the MIA, its Council or any of its Boards or Committees nor its staff shall be responsible or liable for any claims, losses, damages, costs or expenses arising in any way out of or in connection with any persons relying upon the materials provided during the webinar.

### DATA PROTECTION

Information given by the participants to MIA is true, accurate and to the best of their knowledge. The participants have read and agreed with the Privacy Notice as stated on MIA's official website and therefore, allow MIA to collect, process, store and use the participants' data other than what is provided under the Personal Data Protection Act 2010.

### EXCLUSION OF LIABILITY

This webinar shall not constitute an endorsement of the speaker(s) by MIA and MIA shall not be liable for whatsoever circumstances arising from any engagement between the speaker(s) and the webinar's participants.

### DISCLAIMER

Malaysian Institute of Accountants (MIA) reserves the right to change the speaker(s), date(s), time(s) and to cancel the webinar should circumstances beyond its control arise. MIA shall not be responsible for any costs, damages or losses incurred by the participant due to the changes and/or cancellation. MIA also reserves the right to make alternative arrangements without prior notice should it be necessary to do so. Upon registering, you are deemed to have read and accepted the terms and conditions herein.

## WEBINAR FEES

|                    |        |
|--------------------|--------|
| Member/Member Firm | RM 430 |
| Non-member         | RM 560 |

*Preferred Payment: Pay with MIA-CIMB Affinity Credit Card.*

## WEBINAR DETAILS & REGISTRATION

19 December 2022 (Monday)

Session 1 : 9.00 am – 11.00 am

Session 2 : 11.00 am – 1.00 pm

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